COMMON APPLICATION FORM

Please read Product Labeling available on the Front Inside Cover Page and instructions before filling this form (all points marked * are mandatory)



Sponsor: Edelweiss Financial Services Limited. Trustee Company: Edelweiss Trusteeship Company Limited. Investment Manager: Edelweiss Asset Management Limited. Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400098

1	DISTRIBUTOR INFORMATION					FOR OFFICE USE ONLY			Application No:		
	Name & Distributor Cod	Name & Distributor Code Sub-Broker Code ARN Employee Unique Indentification N			Sub-Broker Code E - Code Internal Code	Registrar/Bank Serial No. Date		ate & Time of Receipt	CAF WB055265		
	investors should mention the EUIN of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor "I/We hereby confirm that the EUIN box has been intentionally left blank yre/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, rovided by the employee/relationship manager/sales person of the distributor/sub broker".										
	Upfront commission sha please mention 'Direct' i All sections to be filled in	Il be paid directly by the column 'Name English and in BLOCI naking a one time in	the investor to the AMFI registered & Distributor Code'	Suature(s)	ased on the investors' assess Sole/1st Applicant/Guardian orised Signatory / POA Sig	n /		vice rendered by the distributor. For Direct investments,			
	•		ing the form (Please √) [NCE FOLIO (Refer	Instruction No. >	(II)		
2	TRANSACTION CHARGES (Please ✓) (Default option Existing Investor) (Refer Instruction No. XIII) ☐ I am a First Time Investor in Mutual Funds ☐ I am an Existing Investor in Mutual Funds										
	In case the subscription amount is ₹10,000/- or more and your Distributor has opted to receive Transaction Charges, ₹150 (for first time mutual fund investor) or ₹100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested.										
3	EXISTING UNIT HOLDER INFORMATION / EXISTING ZERO BALANCE FOLIO NO. If you have existing folio, please fill in section 2 and proceed to section 8. (Refer Instruction No. XII										
4	Folio No. Name of First Applicant Name o								(C) (Refer Instruction No. X)		
	1st Applicant /G		A N N N U M B		·			•	t KYC Application Form)		
5	APPLICANT INF	ORMATION (R	Refer Instruction No. II) to b		BLOCK LETTERS* A	pplicat	ions from residents	of USA and Car	nada will not be accepted		
	Name of Sole /1s	lame of Sole /1st Applicant Mr. Ms. M/s. Others (Please Specify) Date of Birth (DOB)^ / Date of Incorporation DDM MYYY									
	In case of Minor -	Parent/ Legal	Guardian Name of 1st Appl	icant /Con	tact person (in case o	f non inc	dividual applicant)				
						•	Minor/ Designation	1			
	^Mandatory prod Birth for Minors (Birth Certificate Mark sheet issued by Hig	School Leaving Certificate Passport her Secondary Board / ICSE / CBSE Others Please Specify							
	`	. ,	plicant (P.O. Box alone may								
	City		State				Country	N D I A Pin	n Code		
	Contact Details	Email ID (In BL					Country	I D I A III	l code		
	of Sole / First Applicant						Mobile No.				
			O Code F to enable us to communicate v	Res. vith you her	tter	Off	ice	Fax			
			or NRI/FII applicant*)								
	Country		Zip Code		Addı	ress for	correspondence (fo	or NRI applicants	s) Indian Overseas		
		•	efer Instruction No. III) [ple		t(s) Account Statement /	Nows Le	atter / Annual Report / (Other Statutory Info	rmation Yes No		
	I/we wish to receive the following document via email in lieu of phys Gross Annual Income [please <1*]*				ion* [please ✓]			Legal Status* [p			
	Below 1 Lac	1-5 Lacs 5-10	Lacs 10-25 Lacs			essional Agriculturist			vidual FII's Society/Club		
		>25 Lacs-1 crore >1 crore			e Wife Student C Dealer Unlisted Co	Body Corporate		NRI/PIO FI HUF rtnership Firm Bank Trust			
	Net-worth in (Mandatory for Non-Individuals) ₹			Listed Company Others Person (PEP) Yes No				Company/Body Corporate NPO			
	as on DD / MM / Y Y Y Y (Not older than 1 year)			Investor* Related to PEP Yes No				Others	Please Specify		
	FATCA INFORMATION (1st Applicant/Non-Individual)* (Refer Instruction No. XVII) Country of Birth/Registration: Country of Citizenship/ Nationality: India USA Others (please specify) Tax Reference Number:										
	Mandatory for Non-Individual Investor	Is the entity in	nvolved/providing any of the fo	rs (please specify) Tax Reference Number:							
	Mode of Holding*		Single Joint Any one of	or survivor(s	5)						
	Name of 2nd Applicant Mr. Ms.							PAN			
	Gross Annual Income [please ✓]* ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs-1 crore ☐ >1 crore			Busin Hous Forex Listed	Occupation* [please] Business Service Professional Agricul House Wife Student Defence Bureau Forex Dealer Unlisted Company Body Co Listed Company Others For Individual Politically Exposed Person (PEP) Investor* Related to PEP Yes No			AOP/BOI Minor Pa Company/Bo	olease FII's Society/Club NRI/PIO FI HUF rtnership Firm Bank Trust dy Corporate NPO Please Specify		
	FATCA INFORMATION Country of Birth: Country of Tax Resid		Count	ry of Citizer	nship/ Nationality: I ecify)	ndia 🔃	USA Others (ple				
*	`Edelwei	SS n d			EDGEMENT S in by the investor	LIP		CAF	Application No: WB055265		
Rece						an a	pplication for allotr		ection Center's Stamp &		
Sche	eme		Plan		Ор	tion		R	eceipt Date and Time		
vide	Cheque No		Dated/_	/	Amount (₹)		Draw	n on			
	k and Branch										
Pleas	se note: All purchase:	s are subject to re	ealization of cheques and as per	r applicable	load structure (please i	refer Sch	eme Information Docu	ment) L			









EMAIL: INVESTORS emfhelp@edelweissfin.com

DEMAT ACCOUNT DETAILS* Dyou want units in demat Form? [please Y Yes No [Please ensure that the sequence of names as mentioned in the application form matches with that of the three depository participant, In case unit holders do not provide their demat account details, an account statement shall be sent to them. NATIONAL SECURITIES DEPOSITORY LTD. (NSDL) Depository Participant (DP) Name: DEPID No.: Beneficiary A/c No. NOMINATION DETAILS* (Refer Instruction No. IX) We hereby nominate the under mentioned nominee to receive the amounts to my/our credit in event of my/our death. I/We also understand that all payments and set to knowninee shall be a valid discharge by the AMC/Mutual Fund/ Trustee Company. Name of Nominee Date of Birth (If Nominee is minor) Allocation (Yé) We hereby nominate the under mentioned nominee to receive the amounts to my/our credit in event of my/our death. I/We also understand that all payments and set to knowninee shall be a valid discharge by the AMC/Mutual Fund/ Trustee Company. Name of Nominee Date of Birth (If Nominee is minor) Name of Legal Guardian/Parent (If Nominee is minor) Relationship with Legal Guardian/Parent (If Nominee is minor) Relationship with Address of Nominee is minor) DECLARATION AND SIGNATURE(S) Pering read and understood the contents of the Scheme information Document of the Scheme and Statement of Additional Information and subsequent amendments thereto including the section of the scheme in the scheme information of the propose of contravention of any acts, rules, regulations or any statute or legislation or any other applicable laws or notifications, directions, since the scheme information of any acts, rules, regulations or any statute or legislation or any other applicable laws or notifications, directions sizes by the provise of the scheme in the wind the decises and uncommendations, directions of the provise of the purpose of contravention of any acts, rules, regulations or any statute or legislation or any other applicable laws or n	HUF m Bank e NPO Specify s ELSS Fund M Y Y the demat A/) settlements m f Nominee/ uardian
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For Detailed Instructions on Filling the Application Form please refer to Page no. 30.	
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Documents	Individual	Companies	Societies	Partnership Firms	Investment through POA	Trusts	NRI	FIIs	PIO	
Resolution/ Authorisation to invest		✓	√	✓		✓		✓		
List of authorised signatories with specimen signatures		✓	✓	✓	✓	✓		✓		
Memorandum & Articles of Association		✓								
Trust Deed						✓				
Bye-laws			✓							
Partnership Deed				✓						
Overseas Auditor Certificate								✓		
Notarised POA					✓					
Proof of Address									V	
Copy of PAN Card	√	✓	√	✓	✓	✓	✓	✓		
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PIO Card									V	
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SIP Enrollment and ECS/Auto Debit Mandate Form



Sponsor: Edelweiss Financial Services Limited. Trustee Company: Edelweiss Trusteeship Company Limited. Investment Manager: Edelweiss Asset Management Limited. Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400098 **Regular SIP** New ECS Registration Micro SIP (MSIP) Change in Bank Account (for SIP earlier registered) **DISTRIBUTOR INFORMATION** FOR OFFICE USE ONLY Sub-Broker Code | Employee Unique Indentification Number (EUIN)* | Sub-Broker Code | E - Code Name & Distributor Code Registrar/Bank Serial No. Date & Time of Receipt Internal Code *Investors should mention the EUIN of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker". Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor. For Direct investments, please mention 'Direct' in the column 'Name & Distributor Code' Signature(s) All sections to be filled in English and in BLOCK LETTERS. **UNITHOLDER INFORMATION** Folio/Application No. Sole/First Investor Name: INVESTMENT DETAILS Choice of Plan [please ✓] Scheme/Plan/Option/Facility **Edelweiss-**(Default Plan/Option/Facility will be applied in case of no information, ambiguity or discrepancy) Dividend Reinvestment Facility is not available under Edelweiss ELSS Fund Dividend Sweep to Scheme *Dividend Sweep facility not applicable for Edelweiss Short Term Income Fund Amount Per Installment: Amount (in words) 1st Installment Cheque Details: Cheque/DD No. Amount (₹) Drawn on Bank & Branch Photo Identification proof number in case of Micro SIP of 1st Applicant _ 2nd Applicant _ 3rd Applicant I/We hereby authorize Edelweiss Mutual Fund and their authorized service providers to debit my/our following bank account by ECS (Debit clearing/Auto Debit) for collection of SIP payments $\textbf{Note:} \ \mathsf{Please} \ \mathsf{allow} \ 1 \ \mathsf{month} \ \mathsf{for} \ \mathsf{Auto} \ \mathsf{Debit} \ \mathsf{to} \ \mathsf{register} \ \mathsf{and} \ \mathsf{start} \ .$ Frequency Details (Please √) Monthly (SIP) Daily (SIP) Weekly (SIP) All Business Days 21st OR 28th 7th, 14th, 21st, 28th of any month 7th OR 14th SIP Top-up (Optional) (Please ✓ to avail this facility) Top-up Amount (Rs.) (The amount should be in multiples of Rs. 500 only) (Refer instruction no. 34) Half-yearly SIP Top-up Frequency: Yearly BANK MANDATE DETAILS 1st Account Holder Name as per Bank Records 2nd Account Holder Name as per Bank Records 3rd Account Holder Name as per Bank Records Bank Name **Branch Address** NRO NRF FCNR City Pin Code Bank Account Type Savings Current MICR Code (This is a 9 digit number next to the cheque no.) Bank Account No. Mandatory enclosure: Blank Cancelled Cheque / Copy of the cheque of above account
Please provide the MICR Code of the bank branch from where the ECS is to be effected.

MICR Codes starting or ending with "000" are not valid for ECS.

I/We wish to inform you that I/We have registered with Edelweiss Mutual Fund through their Authorized Service Provider(s) and the representative to raise debit on my/our above mentioned bank account. For this purpose I/We authorize their Service Provider(s) and the representative to raise debit on my/our above mentioned account with your branch. I/We here by authorize you to honor all such requests received through their authorized Service Provider(s) and representative to debit my/our account with the amount requested, for due remittance of the proceeds to Edelweiss Mutual Fund. I/We undertake to keep sufficient funds in the funding account on the date of execution of standing instruction. I/We here by declare that the particulars given above are correct and complete. If the transactions is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold Edelweiss Mutual Fund or their authorized Service Provider(s) and representative responsible. If the date of debit to my/our account thappens to be a non-business day as per Mutual Fund or a Bank holiday, execution of the SIP will happen on the next working day and allotment of units will happen as per the Terms and Conditions listed in Scheme Information Document (SID) and Statement of Additional Information (SAI) of the Mutual Fund. The above mentioned bank shall not be liable for, nor be in default by reason of any failure or delay in completion of this service, where such failure or delay is caused in whole or in part by any acts of God, civil war, civil commotion, riot, strike, mutiny, revolution, fire, flood, fog, war, lightning, earthquake, change of government policies, unavailability of banks computer system, force majeure event or any other cause of peril which is beyond the above me Mandatory enclosure: Blank Cancelled Cheque / Copy of the cheque of above account Signature/s as per Edelweiss Mutual Fund records (Mandatory) Signature/s as per Bank records (Mandatory) FOR BANK USE ONLY (Not to be filled in by Investor) Certified that particulars furnished above are correct as per our records-Recorded by Recorded on Mandate Ref. No.